

Dawn Properties Limited

(Incorporated in Zimbabwe)
Ordinary share code: DAWN ISIN ZW 000901 223 9

FURTHER CAUTIONARY STATEMENT

Further to the Cautionary Statement which first appeared on the 20th of April 2015 in which shareholders were informed of a notice that had been received from Brainworks Capital Management (Private) Limited of its intention to make a mandatory offer to acquire the shares of all minority shareholders.

We wish to advise shareholders that the offer is still being compiled in accordance with the Zimbabwe Stock Exchange listing requirements and would be announced once completed and approved. Shareholders should continue to exercise caution when trading their shares.

By Order of the Board

30 October 2015

P. Saungweme

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Directors: P. Gwatidzo (Chairman), T. Chiweshe, W. Kamwanji, G. Manyere, M. Mukonoweshuro, J. Dowa (Chief Executive Officer)*, *Executive.